

# ***Appendix D: Matching Fund Ideas***

## **Minnesota's Capital Budget**

[Current Capital Budget](#) [Previous Capital Budgets](#) [Capital Budget Instructions](#)

Minnesota's **capital budget** is primarily funded by issuing state general obligation bonds. Items funded in capital budgets often include land acquisition, repair, renovation and construction of state facilities; acquisition, construction and repair of state parks, trails, interpretive centers, campground facilities, forests, wildlife management areas, dams and flood control structures.

Capital budgets also include grants to local government for repair and construction of schools, parks, bridges and waste-water treatment facilities. Historically, major capital budget bills have been passed in even-numbered years.

Minnesota Management & Budget issues instructions for capital budget requests in April of the year preceding its submission to the Legislature. Preliminary submissions of state agency capital budget requests are due in June, with final submissions due in September. The Governor's submits a proposed capital budget to the Legislature in January of even-numbered years.

<https://mn.gov/mmb/budget/capital-budget/>

## Staples Motley Area Community Foundation

The Staples Motley Area Community Foundation (SMACF) welcomes grant applications from non-profit organizations within the Staples Motley School District boundaries. Grant applications are due twice a year on April 15 and October 15. Since 1999 we have given over \$205,000 in grants.

The Staples Motley Area Community Foundation will accept and consider funding proposals that fit within the following categories:

- **Economic Vitality:** Making our community vital now and in the future. Grants to promote community development and appearance.
- **Children, Youth and Families:** Supplementing the endeavors of people striving to develop and implement positive opportunities for residents of the Staples Motley area.
- **Human Services:** Programs to promote the overall quality of life and meeting human needs (i.e. healthcare, food shelves, domestic violence, etc.).

The average grant is **\$2,000** and a limited number of grant funds are available so apply now. For large projects, grants are available a maximum amount of 50 percent of the project cost up to \$2,000.

The application and grant guidelines are available on the How to Apply page. Applications are to be submitted using the online link.

# State Capital Projects Grants-in-Aid

The State Capital Projects Grants-in-Aid Program supports historic preservation projects of publicly owned buildings.

**Purpose:** To support historic preservation construction projects for publicly owned buildings.

**Availability of Funding:** Dependent on legislative funding. There is typically one funding opportunity each fiscal year in the summer/fall.

**Grant Range:** The minimum grant is \$10,000. There currently is no request cap. The largest grant to date is \$385,000.

**Match Requirement:** Funds must be matched at least 1 to 1. Matching funds may be cash, in-kind and/or donated services or materials contributed to the project. State funds may not be used as a match.

**Eligible Applicants:** Applicants are local or county governmental units eligible to receive state bond funds as defined in Minnesota Statutes 16A.695. State agencies or organizations primarily funded by the State of Minnesota are not eligible.

**Eligible Properties:** The property for which funds are being requested must be publicly owned and must be listed in the National Register of Historic Places, or have been determined to be eligible for listing in the National Register by the State Historic Preservation Office.

## Eligible Projects Categories:

1. Restoration and/or Preservation, and
2. Building Systems and Accessibility

**Eligible Work:** The work must meet the following conditions:

- the expenditure funded must be for a public purpose;
- the project expenditures funded must be for land, buildings, or other improvements of a capital nature;
- the work must fall within one of the prescribed categories;
- the project must correspond with the purpose for which funding was issued, as set forth in the bill citation on page one (Laws of Minnesota, 2014, Chapter 295, Section 12); and
- the work must meet the *Secretary of the Interior's Standards for the Treatment of Historic Properties*.

**Currently this program is not accepting applications as funding was not appropriated by the State of Minnesota in the most recent legislative session for this grant program. Other grant options may be available for your project. Please contact the Grants Office at 651-259-3497 or grants@mnhs.org to discuss options. MNHS will continue to request funding for this grant program.**

<http://www.mnhs.org/preservation/state-capital>

## Revolving Loan Fund

**Todd-Wadena actively pursues ways to be a leader and catalyst for growth in central Minnesota.**

In 1995, Todd-Wadena was awarded a \$400,000 RUS grant to fund two economic development projects in the area and to establish a revolving loan fund as the initial loans were repaid. In 2008, the cooperative received \$300,000 through a similar grant project. As these loans are paid to Todd-Wadena, they are available for future economic development projects in the area. These loan funds have helped jump-start or expand many local businesses.

To be considered for a Todd-Wadena Economic Development loan, projects should create or retain jobs (with the exception of infrastructure improvement projects) and have had prior local or regional development agency participation. Interested parties may contact the Todd-Wadena office at 800-321-8932.

<https://toddwadena.coop/our-community/economic-development/>

# USDA Rural Economic Development Loan and Grant Program

## Via Great River Energy

### Purpose

- To promote rural economic development and job creation projects

### Applicant Eligibility

- RUS (Rural Utility Service) Electric and Telephone utility borrowers only
- Financially sound organization
- Current on all Federal debts

### Use of Loan Funds

- Business expansions and start-ups
- Community development projects
- Business incubator projects
- Project feasibility studies
- Advanced telecommunications and computer networks for medical and educational services
- Community antenna television systems or facilities (with restrictions)

### Maximum and Minimum Loan Amounts

- Maximum \$1,000,000 (\$300,000 grant maximum, requires 20% match from cooperative)
- Minimum \$10,000

### Loan Terms and Repayment

- Zero-interest loan provided to the RUS Borrower on a pass-through basis to the ultimate recipient (project owner)
- Maximum 10 year repayment period
- Payments may be deferred up to two years
- Repayment by the ultimate recipient may not be more restrictive than the repayment schedule of the RUS Borrower
- Minimum 20% supplemental financing required of ultimate recipient

### Application Process

- Applications are submitted to your local field representative
- Applications are forwarded to the USDA - Rural Development National Office for selection on a national competitive basis
- Applications are selected monthly

### Selection Factors

- Nature of the project
- Job creation projections
- Long-term improvements in economic development
- Diversifying the rural economy or alleviating underemployment
- Supplemental funds
- Economic conditions and job creation
- Unemployment rates
- Per capita personal income
- Change in population
- Number of long-term jobs
- Community-based economic development program
- Plan for improving the marketable skills of people in rural areas
- Location (rural)
- Support for program - cushion of credit payments
- Demonstration project
- Probability of success
- Ownership and management of the project
- Ultimate recipient's business plan
- Completeness of application

## CEE ENERGY GRANTS FOR NONPROFITS

For nonprofit organizations and their landlords statewide. Offers grants up to 25% net project cost for qualifying energy projects.

### GRANT PARAMETERS

- 25% of the net installation cost (cost of improvement minus rebates)
- \$5,000 maximum grant/building
- \$10,000 maximum per organization
- Must be a nonprofit organization with annual gross revenue of less than \$5M.
- Grant recipient must be a 501(c)(3) nonprofit exempt from taxes and/or a property owner that leases space to an eligible nonprofit.
- Projects energy savings must have <10 yr payback, calculated before the grant.
- Lighting, retro-commissioning, HVAC equipment/controls, motors, insulation, etc.
- No new construction, expansion or preparation for new construction
- Improvements can only be for the space occupied by the eligible non-profit.
- Must be an existing commercial property.
- CEE reserves the right to reject any project at its discretion

**[For more information click here »](#)**

# CEE ENERGY SAVINGS FUND FOR NON-PROFITS

Nonprofit organizations that are interested in reducing their energy use are now eligible to apply for funds that CEE and the Minnesota Division of Energy Resources have allocated to help finance energy-efficient projects implemented on properties owned and/or occupied by nonprofit entities. Nonprofit organizations may also be eligible for the Energy Grant for Nonprofits.

## LOAN TERMS

- Interest Rate: 0%
- Maximum Loan: \$25,000
- Maximum Term: 7 years
- Income Limit: None
- Fees: None

## ELIGIBLE BORROWERS

Borrower must be a nonprofit entity exempt from taxes under the 501(c)(3) of the Internal Revenue Code or an entity that leases an eligible facility to a nonprofit entity.

## ELIGIBLE PROPERTY

Facility must be an existing building occupied in whole or in part by a nonprofit entity.

## ELIGIBLE IMPROVEMENTS

- An eligible improvement must be a modification to an existing building that is primarily intended to reduce energy consumption for the benefit of a nonprofit entity
- Must have a useful life that is greater than its simple payback period
- Must have a simple payback period that is no less than two (2) years and no greater than ten (10) years

## LOAN DOCUMENTATION NEEDED TO BEGIN THE APPLICATION:

- Completed loan application
- Articles of Organization, Bylaws, Certificate of Incorporation, Borrowing Resolution
- Two years financials and/or tax returns for business
- Personal guarantors must total at least 50% ownership of the business
- Written consent from property owner for tenant to do work on the property (if owner is not the loan applicant)
- Estimate(s) for the proposed work to be done

This project was made possible by a grant from the U.S. Department of Energy and the Minnesota Department of Commerce through the American Recovery and Reinvestment Act of 2009 (ARRA) The Energy Bank is Part of the Center for Energy and Environment. We provide resources that assist home and business owners make energy-smart property improvements. We are not authorized by the State of Minnesota to engage in traditional banking.

**[For more information click here »](#)**

# Kresge Foundation

**Place-based Initiatives:** We support established Creative Placemaking practitioners that work in disinvested communities and seek to improve the bedrock conditions of low income people.

## Focus Area Overview

We believe that sharing lessons about how and when Creative Placemaking contributes to comprehensive community development is crucial to the arts and community development fields.

## Application Process

To apply or review an existing application, visit [The Kresge Foundation Fluxx portal](#).

First-time visitors will be required to create an account. In addition, Fluxx is configured to work optimally in Google Chrome browser, which should be installed before you access the portal.

Instructions for creating an account and for installing the Google Chrome browser are available in [“Fluxx Portal Instructions and Helpful Tips”](#) found in the Library section of this website. That document also is available once you enter the portal for easy reference.

## Eligibility

Below are eligibility requirements for Arts & Culture Program grant opportunities. In certain situations, criteria are added for specific grant opportunities.

### Who is eligible?

- U.S. 501(c)(3) organizations with audited financial statements that are not classified as private foundations. Audits must be independently prepared following Generally Accepted Accounting Principles or Government Auditing Standards. Financial statements prepared on a cash, modified cash, compilation or review basis do not qualify.
- Government entities in the United States.

### Who is ineligible?

- Individuals.
- Organizations that discriminate on the basis of race, color, religion, gender, national origin, citizenship status, age, disability, sexual orientation or veteran status.
- Organizations that require membership in certain religions or advance a particular religious faith. (Faith-based organizations may be eligible if they welcome and serve all members of the community regardless of religious belief.)
- Programs operated to benefit for-profit organizations.

Grant Awards: \$100,000 to \$300,000



## OUR TOWN: National Endowment for the Arts

Our Town is the National Endowment for the Arts' creative placemaking grants program. Through project-based funding, we support projects that integrate arts, culture, and design activities into efforts that strengthen communities by advancing local economic, physical, and/or social outcomes. Successful Our Town projects ultimately lay the groundwork for systemic changes that sustain the integration of arts, culture, and design into local strategies for strengthening communities. These projects require a partnership between a local government entity and nonprofit organization, one of which must be a cultural organization; and should engage in partnership with other sectors (such as agriculture and food, economic development, education and youth, environment and energy, health, housing, public safety, transportation, and workforce development). Matching grants range from \$25,000 to \$200,000, with a minimum cost share/match equal to the grant amount.

FY 2020 marks the 10-year anniversary of the Our Town program. We are looking for projects that reflect a new and catalytic way of working and demonstrate the potential for sustained support and recognition for arts, design, and cultural strategies as integral to every phase of community development.

### Projects

We encourage applications for artistically excellent projects that:

- Bring new attention to or elevate key community assets and issues, voices of residents, local history, or cultural infrastructure.
- Inject new or additional energy, resources, activity, people, or enthusiasm into a place, community issue, or local economy.
- Envision new possibilities for a community or place - a new future, a new way of overcoming a challenge, or approaching problem-solving.
- Connect communities, people, places, and economic opportunity via physical spaces or new relationships.

The National Endowment for the Arts plans to support a variety of projects across the country in urban, rural, and tribal communities of all sizes.

### Project Types — specific to Batcher Block

Our Town projects must integrate arts, culture, and design activities into efforts that strengthen communities by advancing local economic, physical, and/or social outcomes. Projects may include activities such as:

- **Design of artist space:** Design processes to support the creation of dedicated spaces for artists to live and/or to produce, exhibit, or sell their work.
- **Design of cultural facilities:** Design processes to support the creation of a dedicated building or space for creating and/or showcasing arts and culture.

<https://www.arts.gov/grants-organizations/our-town/grant-program-description>

# Redevelopment Grant Program

*Minnesota Department of Employment & Economic Development*

The Redevelopment Grant Program helps communities with the costs of redeveloping blighted industrial, residential, or commercial sites and putting land back into productive use.

## Overview

Grants pay up to half of redevelopment costs for a qualifying site, with a 50-percent local match. Eligible applicants are cities, counties, port authorities, housing and redevelopment authorities, and economic development authorities.

Grants can pay for land acquisition, demolition, infrastructure improvements, soil stabilization when in-fill is required, ponding or other environmental infrastructure and adaptive reuse of buildings, including remedial activities at sites where a subsequent redevelopment will occur.

At least half of the grant money will be awarded to sites located outside of the seven-county Twin Cities metropolitan area, given that a sufficient number of eligible applications are received from outstate applicants.

Priority is given to projects with one or more of the following characteristics:

- Contamination remediation needs in conjunction with a redevelopment project
- Project meets current tax increment financing requirements for a redevelopment district and tax increments will contribute to the project
- Redevelopment potential within the municipality
- Proximity to public transit if located in the metropolitan area
- Multi-jurisdictional projects that take into account the need for affordable housing, transportation, and environmental impact
- Advances or promotes the Green Economy

<https://mn.gov/deed/government/financial-assistance/cleanup/redevelopmentgrantprogram.jsp>

# Jeffris Heartland Fund: Historic Structures Report (Phase I)

*Jeffris Family Foundation*

The Jeffris Family Foundation invites applications for grants from the Jeffris Heartland Fund, to support the development of important historic preservation projects in the states of Iowa, Illinois, Indiana, Michigan, Minnesota, Missouri, Ohio, and Wisconsin.

The decision to pursue a grant from the Jeffris Heartland Fund must be made in consultation with a Director of the Foundation to discuss your project and request a Jeffris Heartland Fund application form.

Directors can also assist grant-seekers with the application process, provide related technical assistance to guide wise and constructive use of the grant funding, and administer grants once awarded.

Applications, once invited, are accepted at any time. Award notices are issued within approximately 30 days of receipt of the application.

First, determine if your project is eligible for Jeffris Family Foundation funding by taking our [Eligibility Quiz](#). If your project meets our eligibility requirements and you pass the quiz, you'll be taken to a page where you can fill out our Preliminary Inquiry form.

<b>Proposal Period:</b>	Open
<b>Grant Range:</b>	\$5,000 to \$50,000
<b>Match:</b>	1-to-1 match (cash)

## CONTACT (IL, IA, MN, MO)

<b>Contact:</b>	Royce A. Yeater
<b>Email:</b>	royce@jeffrisfoundation.org
<b>Phone:</b>	(312) 399-1410

Source: <https://www.jeffrisfoundation.org/resources/historic-structure-report/>

# Jeffris Heartland Fund: Capital Campaign Challenge Grant (Phase II)

## Jeffris Family Foundation

The Jeffris Family Foundation annually invites projects and their nonprofit sponsors to submit a proposal for Capital Campaign Challenge Grants to support the development of important historic preservation projects in the states of Iowa, Illinois, Indiana, Michigan, Minnesota, Missouri, Ohio, and Wisconsin. Only sites of national or statewide significance will be considered. Unsolicited applications are not accepted.

Invitations are extended at the discretion of the Foundation and its directors who work closely with potential applicants to assess their readiness to launch a capital campaign. Projects which have completed their planning without a grant from the Jeffris Heartland Fund should submit an inquiry, and if appropriate, will be assigned a Director of the Foundation who will assess whether they should be considered for a future Capital Campaign Challenge Grant. Directors will also assist grantseekers with the application process, provide related technical assistance to guide wise and constructive use of the grant, and administer grants once awarded.

The decision to pursue a grant from the Jeffris Heartland Fund must be made in consultation with a Director of the Foundation to discuss your project and request a Jeffris Heartland Fund application form.

Directors can also assist grant-seekers with the application process, provide related technical assistance to guide wise and constructive use of the grant funding, and administer grants once awarded.

Applications, once invited, are accepted at any time. Award notices are issued within approximately 30 days of receipt of the application.

### Eligible Applicants

Established 501(c)(3) non-profit organizations or government agencies in partnership with a 501(c)(3) organization are eligible to apply.

Applicants must be able to demonstrate their readiness for a capital campaign and restoration project through the submittal of an Historic Structure Report prepared by a qualified preservation professional. Such studies must recommend treatment of each element of the historic resource, and must contain cost estimates for the work.

### Eligible Activities

Preservation, rehabilitation, and restoration work as detailed in the proposal and complying with the Secretary of the Interior's Guidelines for the Treatment of Historic Properties.

<b>Letter of Interest deadline:</b>	March 1
<b>Proposal Period:</b>	April 15 through June 1
<b>Awards:</b>	mid-June
<b>Grant Range:</b>	\$50,000 to \$1 million
<b>Match:</b>	2-to-1 match (cash, liquid securities, pledges for up to 3 years)

### CONTACT (IL, IA, MN, MO)

<b>Contact:</b>	Royce A. Yeater
<b>Email:</b>	royce@jeffrisfoundation.org
<b>Phone:</b>	(312) 399-1410

Source: <https://www.jeffrisfoundation.org/preservation/capital-campaign-challenge-grants/>